

## FINANCIAL PROFESSIONAL AND BROKER/DEALER CHANGE REQUEST

## **CONTACT INFORMATION:**

Pacific Life Insurance Company P.O. Box 2378 Omaha, NE 68103-2378

Clients: (800) 722-4448

Financial Professionals: (800) 722-2333

Fax: (888) 837-8172

**CONTACT INFORMATION (for New York only):** 

Pacific Life & Annuity Company P.O. Box 2829 Omaha. NE 68103-2829

Clients & Financial Professionals: (800) 748-6907

Fax: (800) 586-0096

Email: AnnuityService@PacificLife.com

Web Site: www.PacificLife.com

## **ALL OVERNIGHT DELIVERIES:**

Pacific Life Insurance Company

6750 Mercy Rd, RSD Omaha, NE 68106

Use this form to make financial professional and/or broker/dealer changes on non-custodially owned contracts. If more than one contract is being changed, please attach a list with the information specified below. If the contract is custodially owned, use the Annuity Custodial Contract Change Request form. If an Attorney-in-Fact is signing this form, include an original or certified copy of the Power-of-Attorney documentation accompanied by a notarized sample signature for the Attorney-in-Fact. This additional documentation may be excluded if previously submitted to Pacific Life.

Financial Professional and broker/dealer change. Complete Sections 1, 2, and 3.

OWNER INFORMATION Owner's Name (First, Middle, Last)	Daytime Telephone Number	Annuity Contract Number
NEW FINANCIAL PROFESSIONAL(S) INFORMATION f more than two financial professionals are being changed, please	attach a signed list with the information	on specified below.
Broker/Dealer's Name		
Financial Professional #1		
Financial Professional's Name (First, Middle, Last)		% Split (if applicable)
Business Street Address	City, State, ZIP	Telephone Number
Financial Professional #2 (if applicable)		
nancial Professional's (First, Middle, Last)		% Split (if applicable)
Business Street Address	City, State, ZIP	Telephone Number
OWNER AUTHORIZATION By signing this form, I authorize Pacific Life to change the financia	I professional(s) and broker/dealer on	my annuity contract(s).
Owner's Signature		mo / day / yr
Joint Owner Signature (if applicable)		mo / day / yr
BROKER/DEALER AUTHORIZATION  If contract(s) are staying within the same broker/dealer, then an of professional.	ficer, principal or branch manager may	authorize the updated financial
Broker/Dealer Signature & Title (Must be an officer pri		mo / day / vr

Pacific Life refers to Pacific Life Insurance Company (Newport Beach, CA) and its affiliates, including Pacific Life & Annuity Company. Pacific Life Insurance Company is the issuer in all states except New York. Pacific Life & Annuity Company is the issuer in New York.

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